STATE BANK
OF BELLE PLAINE
People you know. Bankers you trust.

APPLICATION CHECKLIST

Please bring all applicable items from this checklist to expedite your application. Contact us with any questions; we'll help you determine which items will be needed. Please note that we may need additional information after the initial meeting.

INCOME INFORMATION
- ☐ 30 days' pay stubs (all jobs/all borrowers)
- ☐ Federal Tax returns (1040s)
- ☐ W-2s
- ☐ Written explanation for gaps or if employed less than 2 years

CREDIT INFORMATION
- ☐ Most recent 2 months statements (checking, savings, investments)
- ☐ Landlord contact info, if applicable
- ☐ Judicial decree for any obligations due to legal action (i.e. child support)
- ☐ Complete bankruptcy papers, if applicable
- ☐ Credit explanation letter for late payments, collections, etc. - if applicable
- ☐ Documents for any large deposits outside of payroll or gifted funds
- ☐ Payments for utilities, rent and car(s)

BUSINESS INFORMATION (if applicable)
- ☐ Last 3 years' complete Federal Tax returns (personal and business)
- ☐ Year-to-date profit and loss statement
- ☐ List of all business debt

OTHER INFORMATION
- ☐ Copy of driver's license
- ☐ Copy of Social Security Card
- ☐ Divorce Decree, if applicable
- ☐ Homeowner's Insurance information
- ☐ Purchase Agreement (new purchase)
- ☐ Sworn Construction statement (construction)
- ☐ Current Mortgage statement (refinance)